

Date: 22/05/2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Symbol: MEGAFLEX; ISIN: INE0G1D01014

Sub: Outcome of the Board Meeting of the Company in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33, read with Schedule III - Part A, Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015"), we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., on Friday, 22nd day of May, 2026, at the Registered Office of the Company, inter alia, considered and approved the following matters:

1. The Audited Standalone Financial Results of the Company for the Half Year and Financial Year ended on 31st March, 2026, as reviewed by the Audit Committee.
2. The Independent Auditor's Report(s) with unmodified opinion on Standalone Audited Financial Results for the Half year and Financial Year ended on 31st March, 2026.
3. Declaration from the Chief Financial Officer under Regulation 33(3)(d) of the Listing Regulation, 2015 confirming unmodified opinion of the Statutory Auditor on the Standalone financial result for the Half Year and Financial Year ended on 31st March 2026. (*Annexure – I*)
4. The Statutory Auditor's Certificate pertaining to the Statement of Deviation or Variation, as issued under Regulation 32 of SEBI (LODR) Regulations, 2015, for the Financial Year ended on 31st March, 2026. (*Annexure – II*)
5. The re-appointment of M/s. Kanchan Jalan, as the Secretarial Auditor of the Company for the Financial Year 2026-2027. (*Annexure – III*)
6. The re-appointment of M/s. Vikash Chamaria & Co, as the Internal Auditor of the Company for the Financial Year 2026-2027 based on the recommendation of the Audit Committee. (*Annexure – IV*)

The meeting of the Board of Directors commenced at 15:00 hrs i.e. 3:00 P.M. and concluded at 17:15 hrs i.e. 05:15 PM (IST)

This is for your information and further dissemination

Thanking You,

For **MEGA FLEX PLASTICS LIMITED**

SWETA Digitally signed by
SWETA SINGHI
SINGHI Date: 2026.05.22
18:46:49 +05'30'

Sweta Singhi
Company Secretary & Compliance Officer



To,
The Audit Committee / Board of Directors
Mega Flex Plastics Limited
4, Ho Chi Minh Sarani,
Suite-2A, Kolkata-700071

Sub: Annual Statement of Funds utilized for the purposes as stated in the offer document and notice under Regulation 32(5) of SEBI LODR Regulation, 2015 for the period ended on 31st March, 2026.

Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by Mega Flex Plastics Limited ('the Company'), We certify that the company has utilized following amount for the purpose of the Objects as stated in Offer Cum Application Letter (Pas 4) dated June 18, 2024, issued for issue for warrants of the company:

Amount in ₹ Lacs

Original Certificate	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks if any
(i) Payment for allotment of land measuring an area of 6.5 acre in Mouja Kalibeti under Khurdha Tahasil in the district of Khurdha from the Odisha Industrial Infrastructure Development Corporation on lease basis	436.94	-	436.94	Fixed Deposit has been created for Rs. 436.94 lacs
(ii) Purchase of Machineries and Equipment	106.02	106.02	-	-
(iii) General Corporate Purposes	7.44	3.68	3.76	Fixed Deposit has been created for Rs. 3.76 lacs
(iii) Issue Expenses	4.00	4.00	-	-
Total	554.40	113.70	440.70	

For S. JayKishan
Chartered Accountants
FRN: 309005E



B. K. Khaitan

(CA. B.K. Khaitan)
Partner

Membership No. 052469
UDIN:26052469CROLLJ1241

Date: 22.05.2026
Place: Kolkata