

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Date: 06-11-2025

Symbol: MEGAFLEX; ISIN: INE0G1D01014

Sub: Outcome of the meeting of the Board of Directors held on today i.e., 06th November 2025

Dear Sir/Madam,

This is with reference to the above mentioned subject, we hereby inform that Board of Directors at the meeting of the Board of Directors held on today i.e. 06/11/2025 at the Registered office of the Company situated at 4, Ho Chi Minh Sarani, Suite-2A, Kolkata-700071 has:

- (i) Approved the Unaudited Standalone Financial Results of the Company for the Half Year ended 30th September, 2025.
- (ii) Taken note and adopted the Limited Review Report of Statutory Auditors on Un-Audited Financial Results for the Half Year ended on 30th September, 2025.
- (iii) Taken note that there is no deviation(s) or variation (s) of the funds raised by way of Issue of the Convertible Equity Share Warrants from the objects stated in the Preferential Issue, approved by the Members of the Company by way of Special Resolution through Postal ballot dated 14/06/2024.

The meeting of the Board of Directors commenced at **15:00 hrs i.e. 03:00 P.M.** and concluded at **17:40 hrs i.e. 05:40 P.M. (IST)**

We request you to kindly take the above information on record.

Thanking you,

For **MEGA FLEX PLASTICS LIMITED**

SWETA Digitally signed
by SWETA
SINGHI
SINGHI Date: 2025.11.06
17:44:40 +05'30'

Sweta Singhi
Company Secretary and Compliance Officer



To,
Audit Committee/Board of Directors
Mega Flex Plastics Limited
4, Ho Chi Minh Sarani,
Suite-2A, Kolkata-700071

Sub: Statement of Funds utilized for the purposes as stated in the offer document and notice under Regulation 32(5) of SEBI LODR Regulation, 2015 for the period ended on 30th September, 2025

Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by Mega Flex Plastics Limited ('the Company'), We certify that the company has utilized following amount for the purpose of the Objects as stated in Offer Cum Application Letter (PAS 4) dated June 18, 2024, issued for issue for warrants of the company:

Amount in ₹ Lacs

SL. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
i)	Payment for allotment of land measuring area of 6.5 acre in Mouja Kalibeti under khurdha Tahasil in the district of khurdha from the Odisha Industrial Infrastructure Development Corporation on Lease Basis	436.94	-	436.94	Fixed Deposit has been created for Rs. 436.94 lacs
ii)	Purchase of Machineries and equipment	106.02	106.02	-	-
iii)	General Corporate Purpose	7.44	3.68	3.76	Fixed Deposit has been created for Rs. 3.76 lacs
iv)	Issue Expenses	4.00	4.00	-	-
	Total	554.40	113.70	440.70	



For S. Jay Kishan
Chartered Accountant
FRN: 309005E

CA. B.K. Khaitan
Partner
Membership No.052469
UDIN: 25052469BMNWUJ7445

Date: 06.11.2025
Place: Kolkata

Annexure A

Name of listed entity	MEGA FLEX PLASTICS LIMITED			
Mode of Fund Raising	Preferential Issue			
Date of Raising Funds / Date of Allotment	24/06/2024			
Amount Raised	Rs.5,54,40,000/-			
Report filed for half year/year ended	30 th September, 2025			
Monitoring Agency	Not applicable			
Monitoring Agency Name, if applicable	Not applicable			
Is there a Deviation / Variation in use of funds raised	No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-			
If Yes, Date of shareholder Approval	-			
Explanation for the Deviation / Variation	-			
Comments of the Audit Committee after review	Not Applicable			
Comments of the auditors, if any	Not Applicable			
Objects for which funds have been raised and where there has been a deviation, in the following table				
Original Object	Amount disclosed in the Offer Document (Amount in Rs. Lakhs)	Actual Utilised Amount (Amount in Rs. Lakhs)	Unutilised Amount (Amount in Rs. Lakhs)	Remarks, if any
(i) Payment for allotment of land measuring an area of 6.5 acre in Mouja Kalibeti under Khurdha Tahasil in the district of Khurdha from the Odisha Industrial Infrastructure Development Corporation on lease basis	436.94	NIL	436.94	Amount has been retained by the Company, and a Fixed Deposit been created for the same.
(ii) Purchase of Machineries and Equipment	106.02	106.02	NIL	-



(iii) General Corporate Purposes	7.44	3.68	3.76	The unutilized amount has been placed in a fixed deposit.
(iv) Issue Expenses	4.00	4.00	NIL	-
Total	554.40	113.70	440.70	

Date: 06.11.2025
Place: Kolkata



For S. Jay Kishan
Chartered Accountant
FRN: 309005E

B. K. Khaitan

(CA. B.K. Khaitan)
Partner
Membership No.052469
UDIN: 25052469BMNWUJ7445